

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: 20170818-I16093-0002

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Company name: Prosperous Printing Company Limited
萬里印刷有限公司

Stock code (ordinary shares): 8385

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 December 2017.

A. General

Place of incorporation: Hong Kong

Date of initial listing on GEM: 13 December 2017

Name of Sponsor(s): Kingsway Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
Mr. Lam Sam Ming
Ms. Chan Sau Po
Ms. Yao Yuan

Non-executive director:
Mr. Ong Chor Wei

Independent Non-executive directors:
Ms. Cheung Yin
Mr. Wong Hei Chiu
Mr. Leung Vincent Gar-Gene

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name | No. of ordinary shares held | Approximate percentage of issued share capital |
|-------------------------------------|------------------------------------|---|
| FIRST TECH INC. ^(Note 1) | 480,000,000 | 60% |
| Lam Sam Ming ^(Note 1) | 480,000,000 | 60% |
| Yao Yuan ^(Note 2) | 480,000,000 | 60% |
| Fine Time Concept Limited | 120,000,000 | 15% |

Notes:

1. FIRST TECH INC., a company incorporated in the British Virgin Islands and an investment holding company, is wholly and beneficially owned by Lam Sam Ming. As such, Lam Sam Ming is deemed under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO") to be interested in the 480,000,000 shares held by FIRST TECH INC.

2. Yao Yuan is the spouse of Lam Sam Ming. As such, she is deemed to be interested in the 480,000,000 shares in which Lam Sam Ming is interested in for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

3/F, Yip Cheung Centre, 10 Fung Yip Street, Chai Wan, Hong Kong

Head office and principal place of business:

3/F, Yip Cheung Centre, 10 Fung Yip Street, Chai Wan, Hong Kong

Web-site address (if applicable):

www.prosperous-printing-group.com.hk

Share registrar:

Tricor Investor Services Limited
Level 22
Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors:

Crowe Horwarth (HK) CPA Limited

B. Business activities

The Company and its subsidiaries (the "Group") provides printing products to Hong Kong-based print brokers with customers in overseas markets and to international publishers mainly located in the U.S., U.K., Australia and Europe (excluding U.K.). The Group's products comprise mainly books and other paper-related products.

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C. Ordinary shares

Number of ordinary shares in issue: 800,000,000 shares

Par value of ordinary shares in issue: N/A

Board lot size (in number of shares): 10,000 ordinary shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

LAM SAM MING
(Executive Director)

YAO YUAN
(Executive Director)

CHAN SAU PO
(Executive Director)

ONG CHOR WEI
(Non-executive Director)

CHEUNG YIN
(Independent Non-executive Director)

WONG HEI CHIU
(Independent Non-executive Director)

LEUNG VINCENT GAR-GENE
(Independent Non-executive Director)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*